



# West Contra Costa USD

Financing Team Member Selection and Potential Refunding

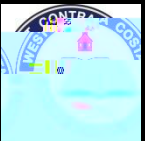
Presentation to the Facilities Subcommittee

April 15, 2014



# Financing Team Changes

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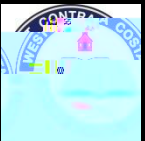
# Disclosure Counsel RFP

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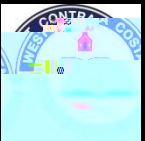
# Co-Managing Underwriter RFP

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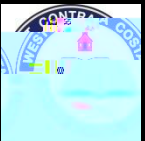
# Potential GO Bond Refunding Objectives

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# Potential GO Bond Refunding Schedule

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# Tax Rate Management Process

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Measure	Tax Rate Target	Achievability
1998 Measure E	\$26.40	Under All Circumstances
2000 Measure M	55.60	



# Potential GO Bond Refunding Analysis

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<b>Election</b>	<b>Series</b>	<b>Delivery Date</b>	<b>Original Par Amount</b>	<b>Outstanding Par Amount</b>	<b>Call Feature</b>
2002 Measure D	Series C (CIBS)	8/11/2004	\$40,000,000	\$24,640,000	8/1/2014 @ par
2005 Measure J	Series A	5/17/2006	\$70,000,000	\$59,025,000	8/1/2014 @ 101; 8/1/2015 @ par





# Potential GO Bond Refunding Analysis (continued)

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# Next Steps

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